# GAIL (India) Limited

## Investors' & Analysts' Presentation-Q1 FY 2026-27

***Energizing Possibilities ...***

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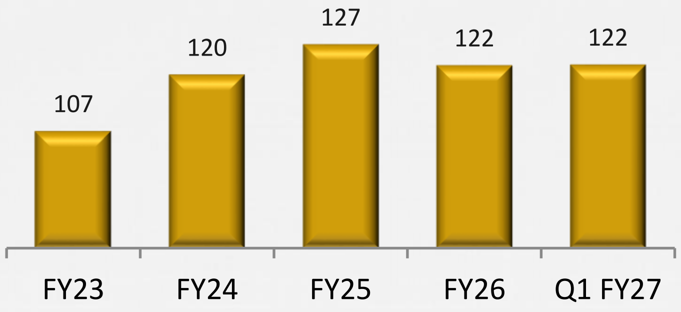
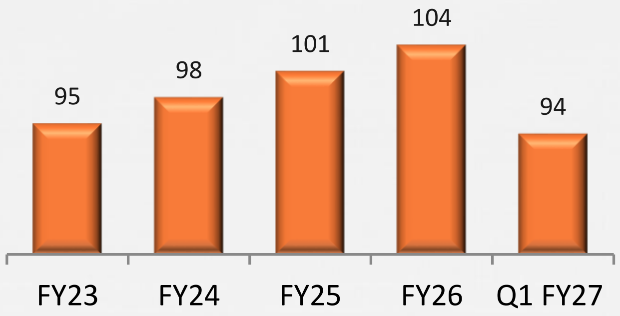
# Physical Performance (Standalone)

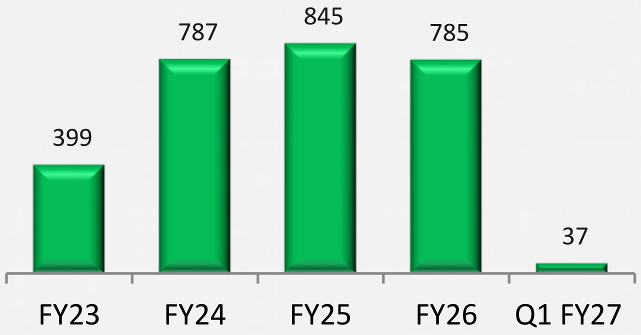
## Natural Gas Transmission (MMSCMD)



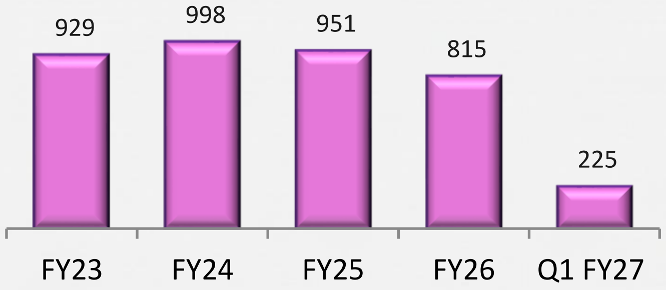

## Natural Gas Marketing (MMSCMD)



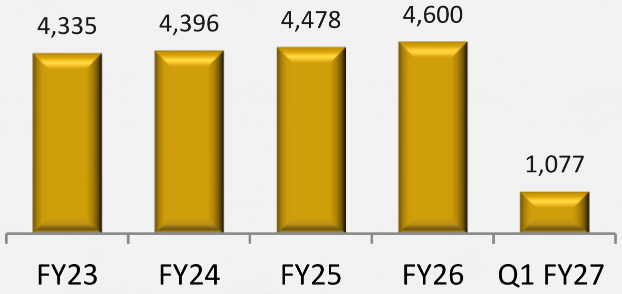

## Petrochemical Sales (TMT)




## Liquid Hydrocarbons Sales (TMT)




## LPG Transmission (TMT)



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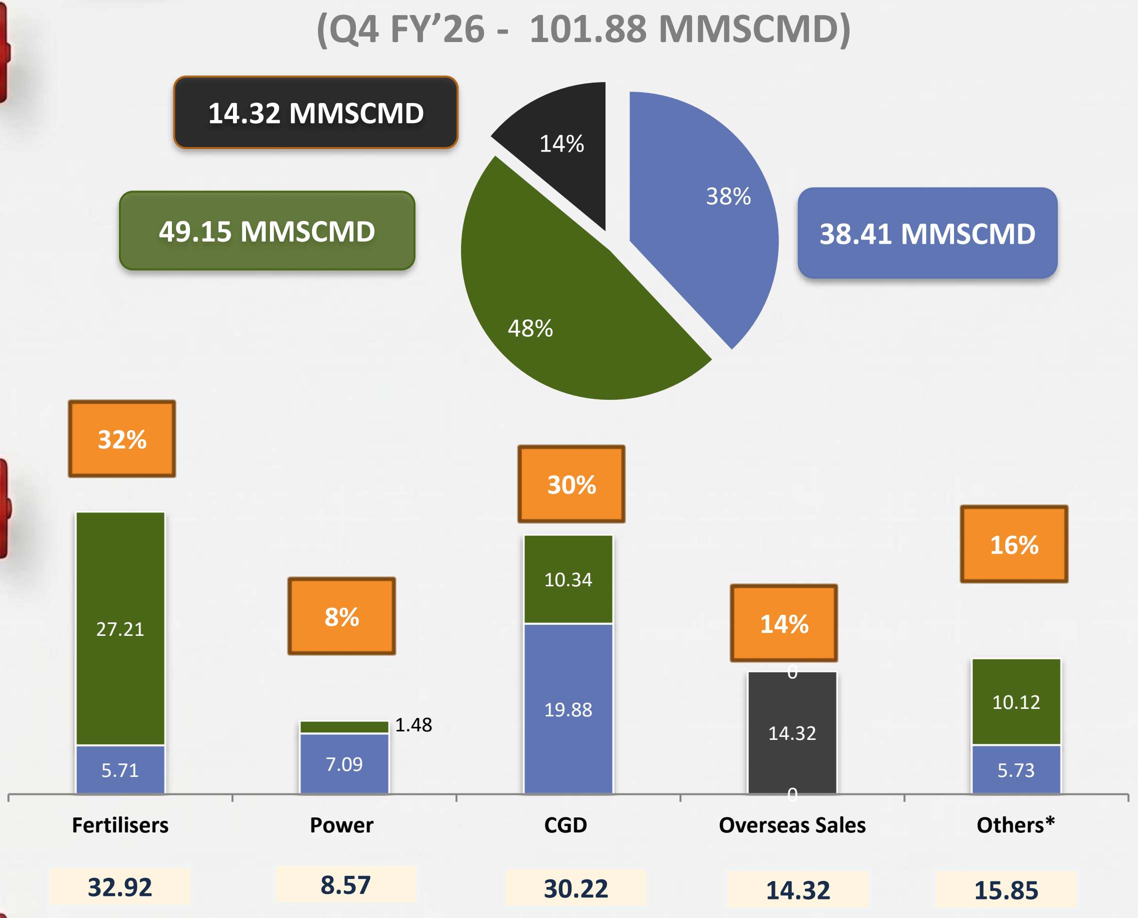
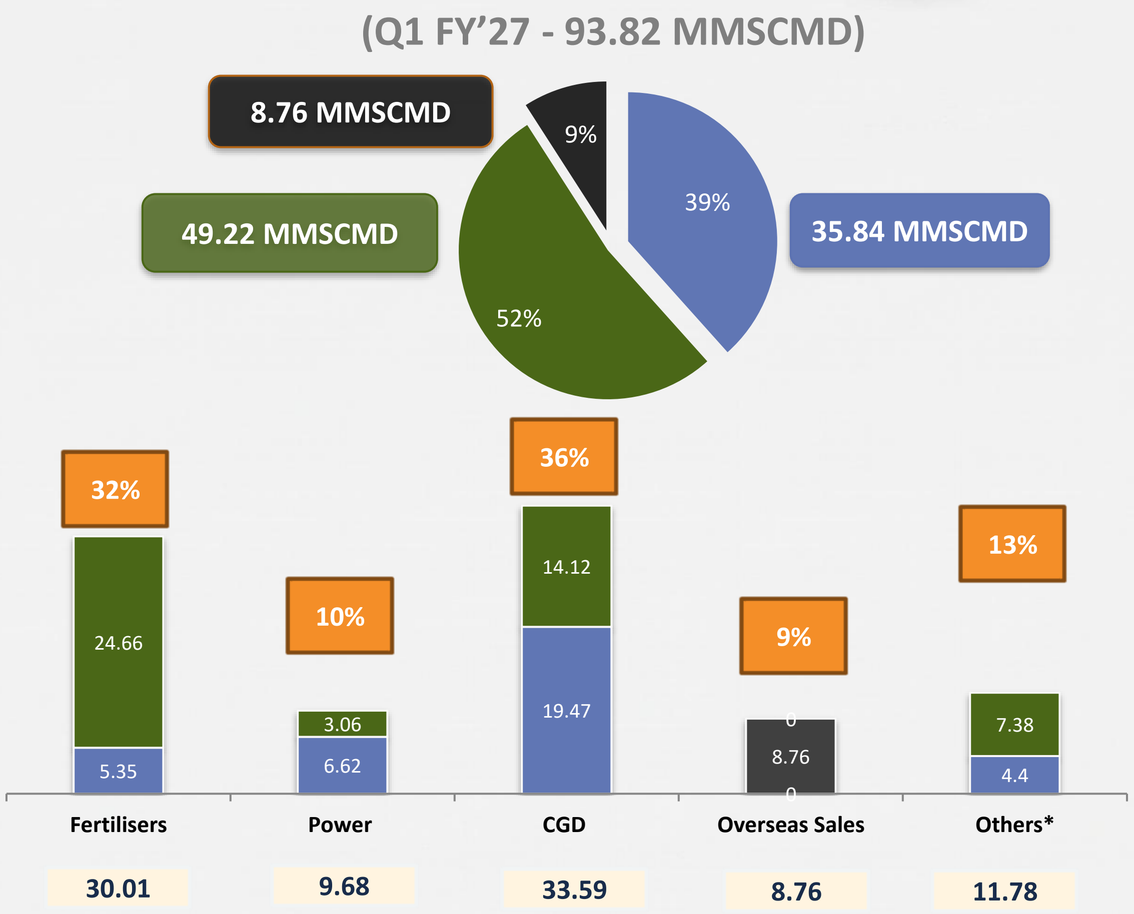
# Natural Gas Sector Wise Supply- Q4 FY26 vs Q1 FY27




Domestic

RLNG

Overseas

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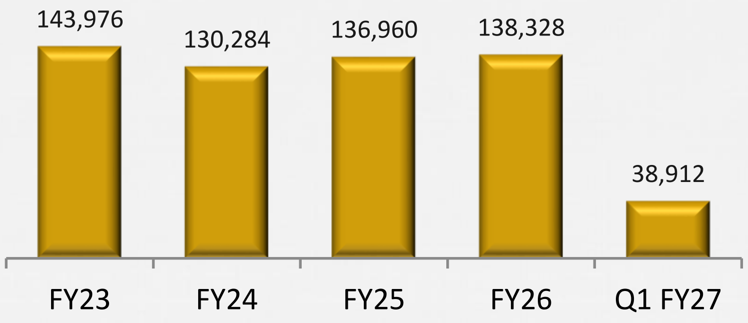
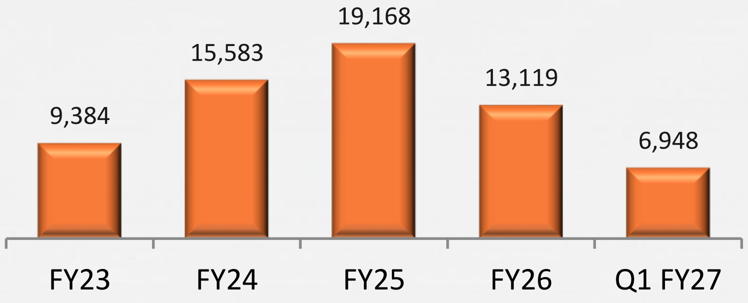
# Financial Performance (Standalone)

(in Rs. crore)

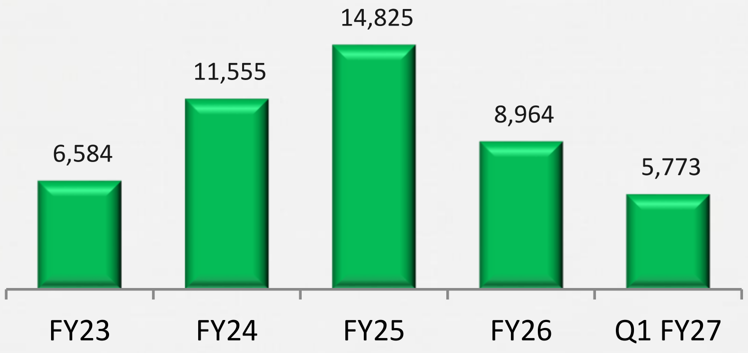
## Turnover (Gross)



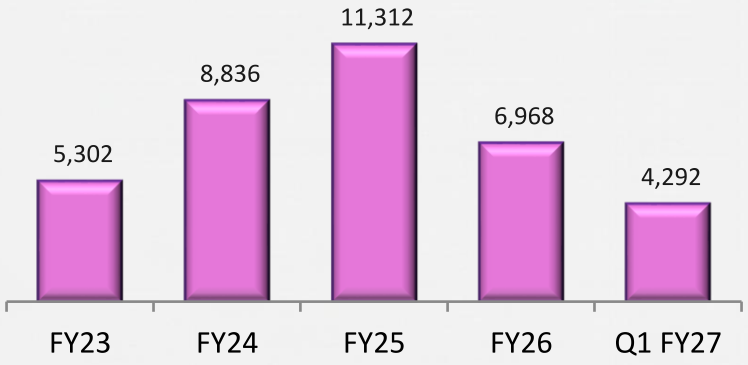

## Gross Margin (EBITDA)




## Profit Before Tax (PBT)




## Profit After Tax (PAT)



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# Balance Sheet as on 30th June 2026 (Standalone)

Rs in Crores

**Assets**
1,30,731

- **Non Current Assets** 1,08,437
- **Current Assets** 22,294

| | |
|---|---|
| PPE | 52,640 |
| CWIP | 15,653 |
| Investments | 18,777 |
| Others | 21,366 |

**Equity & Liabilities**
1,30,731

- **Equity** 77,593
  - **Equity Share Capital** 6,575
  - **Other Equity** 71,018
- **Liabilities** 53,137
  - **Non Current Liabilities** 31,288
  - **Current Liabilities** 21,849

| | |
|---|---|
| Retained Earnings | 63,956 |
| CRR | 127 |
| OCI | 6,936 |

**Capital Employed**
Rs. **105,910 crore**

**Net Worth**
Rs. **70,658 crore**

**LT Loan Outstanding**
Rs. **13,823 crore**

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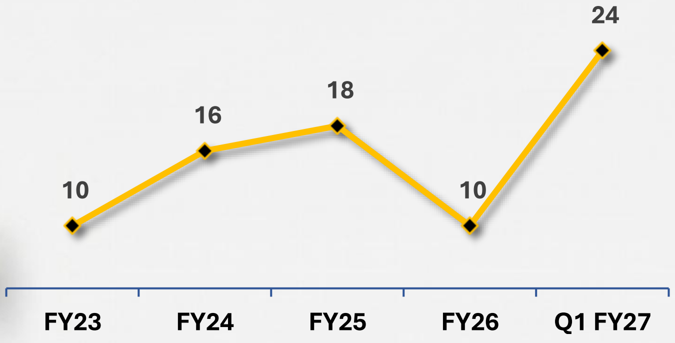
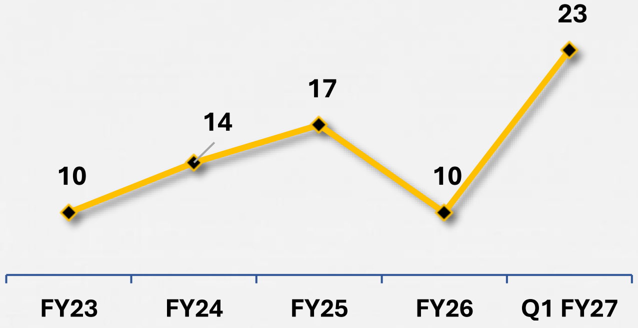
*ENERGIZING POSSIBILITIES...*

# Key Financial Ratios

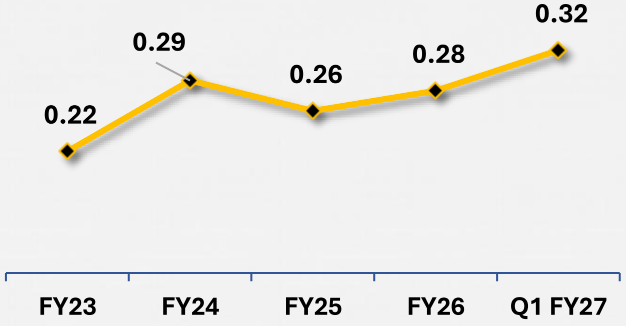
**PAT to Net Worth* (in %)**



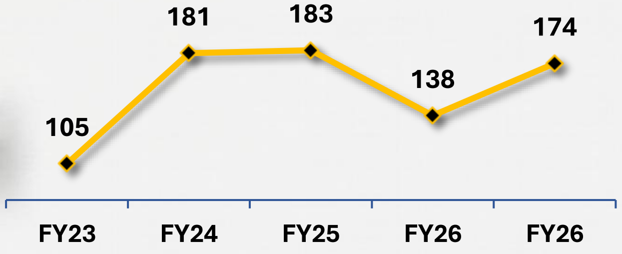

**Return on Capital Employed* ( in %)**



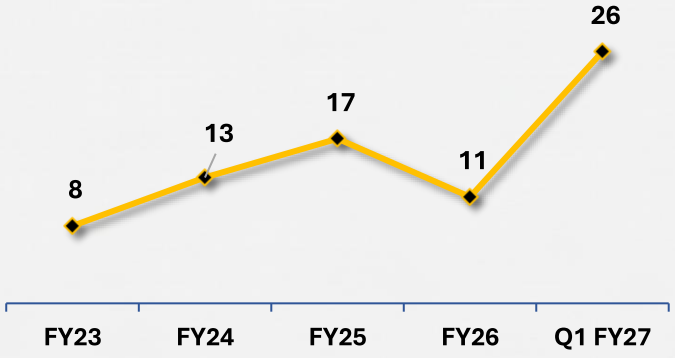

**Debt Equity Ratio**



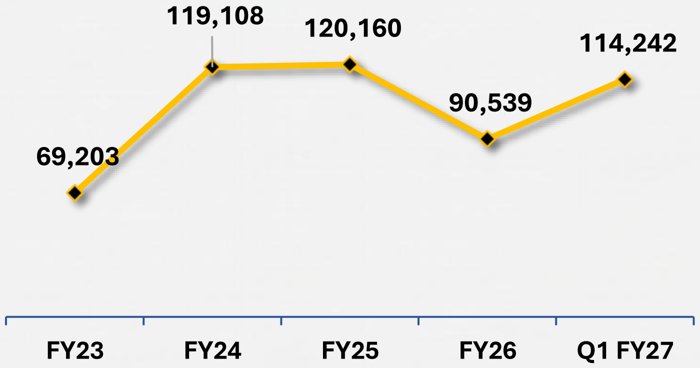

**Share Price$ (in Rs./Share)**




**Earning Per Share*$ (₹/Share)**




**Market Capitalization# (₹/Crore)**




*Figures include Exceptional items and have been annualized

$ Share Price & EPS for past periods are adjusted for Bonus issue & Buy Back

#As on closing date of the period

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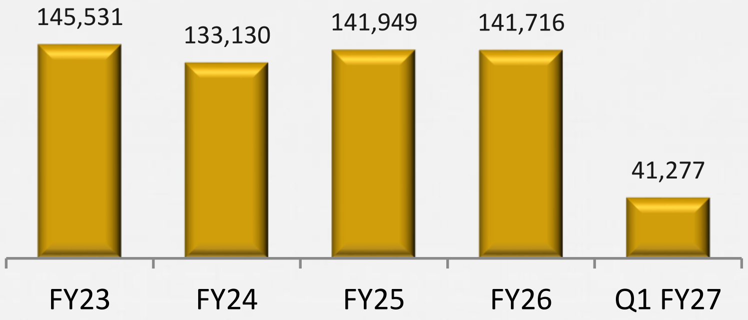
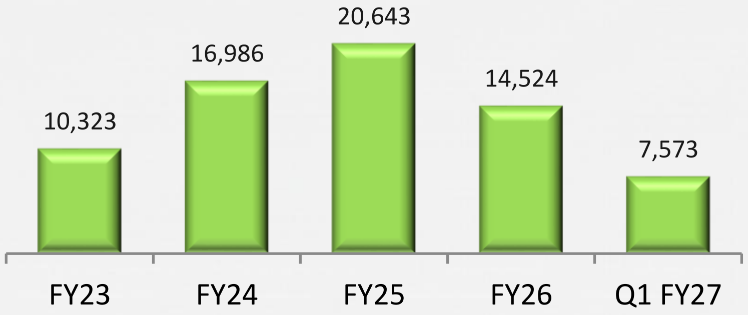
# Financial Performance (Consolidated)

(in Rs. crores)

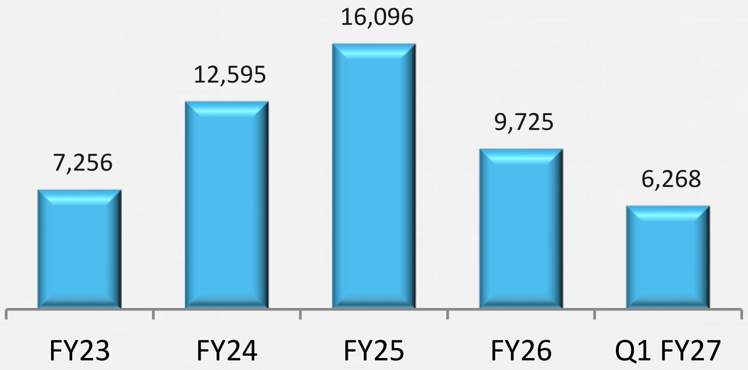
## Turnover (Gross)



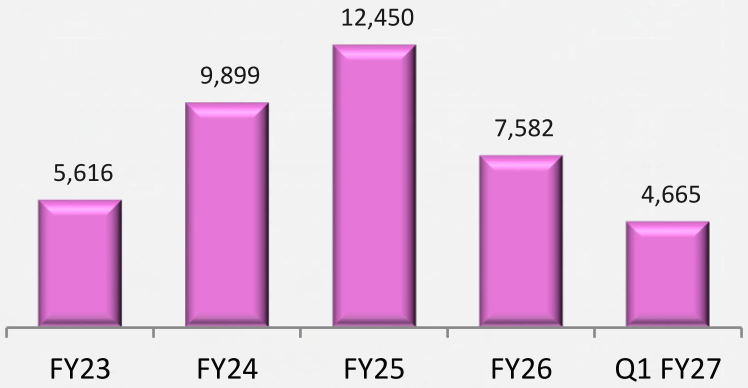

## Gross Margin (EBITDA)



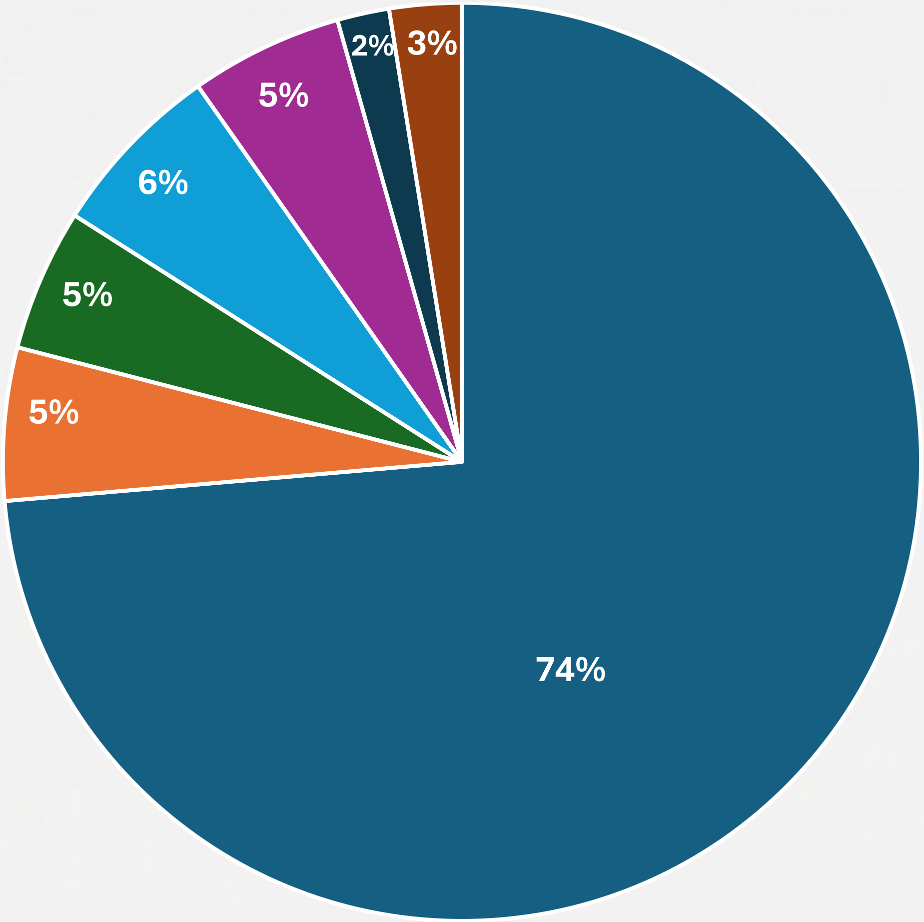

## Profit Before Tax (PBT)




## Profit After Tax (PAT)



# Capital Expenditure: Q1 FY 2026-27




| Capex Breakup | Rs in Crores | % |
|---|---|---|
| Operational Capex (including ship chartering) | 4,548 | 74 |
| Pipelines | 332 | 5 |
| Petrochemicals | 385 | 6 |
| Net Zero/Renewables | 309 | 5 |
| Equity Contributions to JVs/ Subsidiaries | 332 | 5 |
| Exploration & Production | 113 | 2 |
| CGD Projects | 157 | 3 |
| **TOTAL** | **6,176** | **100** |

This is against annual planned capex of ~ Rs. 11,500 crores for FY2026-27

# *Thank You*

**Investor Relations Cell**

**GAIL (India) Limited**

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